Financial Release

TEREOS SCA

ANNOUNCEMENT OF THE FULL REDEMPTION OF THE €350.0 MILLION 4.750% SENIOR NOTES DUE 2027 (THE "NOTES")

FRANCE — November 24, 2026.

Tereos SCA ("Tereos") announces that its subsidiary Tereos Finance Groupe I SA has issued on November 23, 2026 a notice of redemption of the entire principal amount of its outstanding €350.0 million 4.750% Senior Notes due 2027 (Rule 144A – ISIN: XS2413862280; Common Code: 241386228; Reg S – ISIN XS2413862108; Common Code 241386210) on December 3, 2026.

Cautionary statements

The information in this announcement does not constitute a notice of redemption of the Notes or an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful. Securities may not be offered or sold in the United States unless they are registered or are exempt from the registration requirements of the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities referred to herein have not been registered under the U.S. Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or unless pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and any other applicable securities laws.

Forward-looking statements

This press release may include forward-looking statements. These forward-looking statements can be identified by the use of forward-looking terminology, including the terms "believes", "estimates", "anticipates", "expects", "intends", "may", "will" or "should" or, in each case, their negative, or other variations or comparable terminology. These forward-looking statements include all matters that are not historical facts and include statements regarding Tereos' or its affiliates' intentions, beliefs or current expectations concerning, among other things, Tereos' or its affiliates' results of operations, financial condition, liquidity, prospects, growth, strategies and the industries in which they operate. By their nature, forward-looking statements involve risks and uncertainties because they relate to events and depend on circumstances that may or may not occur in the future. Readers are cautioned that forward-looking statements are not guarantees of future performance and that Tereos' or its affiliates' actual results of operations, financial condition and liquidity, and the development of the industries in which they operate may differ materially from those made in or suggested by the forward-looking statements contained in this press release. In addition, even if Tereos' or its affiliates' results of operations, financial condition and liquidity, and the development of the industries in which they operate are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

The forward-looking statements and information contained in this announcement are made as of the date hereof and Tereos undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

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